

# **MENTAL HEALTH SERVICES ACT**

## **PLANNING PROCESS**

### **COMMUNITY SERVICES AND SUPPORTS FINANCING WORKGROUP**

**WEDNESDAY, MARCH 30, 2005**

**PRE- MEETING                      9:30 – 11:30AM**  
**WORKGROUP MEETING    1:00 – 4:00PM**

#### **Agenda for Client and Family Member Pre-Meeting 9:30 – 11:30:**

9:30 – 9:45	Welcome, introductions and purpose of the Financing Workgroup; review agenda – Bobbie Wunsch
9:45 – 10:05	Highlight key provisions in the Mental Health Services Act regarding Financing – Mike Geiss
10:05 – 10:45	Review financial glossary, funding limitations and budget worksheets for CSS – Mike Geiss and Carol Hood
10:45 – 11:25	Review Principles for Distribution of Funds – All
11:25 – 11:30	Next meetings and locations
11:30	Adjourn

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**PRE-MEETING                      9:30 – 11:30AM**  
**WORKGROUP MEETING      1:00 – 4:00PM**

#### **Anticipated Workgroup Outcomes:**

1. To obtain feedback on the CSS Principles regarding distribution of funds
2. To discuss Pre-Implementation Funding
3. To obtain feedback on Funding Limitations and how to implement them
4. To review budget forms and respond to questions about the budget forms
5. To understand how transformation of the mental health system is reflected in the budget process

#### **Agenda for Financing Workgroup 1:00 – 4:00pm:**

1:00 – 1:15	Welcome, Introductions, Review Agenda and Purpose of Financing Workgroup – Bobbie Wunsch
1:15 – 2:00	Discussion and Feedback on Principles for Distribution of Funds (small group discussion) - All
2:00 – 2:30	Review of Pre-Implementation Funds and Funding Limitations – Carol Hood and Mike Geiss
2:30 – 2:45	Move to small groups

2:45 – 3:45                      Small Group Discussions

*Group One:* Preparing Budget Worksheets – Mike Geiss

*Group Two:* Review Financial Constraints,  
Accountability and How Budget and Financing  
Promotes Transformation – Carol Hood

*Key Issues for Discussion in Small Groups:*

1.     *What categories or clarification might be added to budget worksheets to more effectively match the goals of the CSS age-based workplans?*
2.     *How does the CSS budget link to and interact with the county's cost report?*
3.     *What are the key components of the budgeting process at the county level for the CSS age-based workplans?*
4.     *What does developing a "budget by program" refer to in the CSS DRAFT Plan Requirements?*
5.     *How are MHSA funds different from other county revenues for mental health services and how to they fit together?*

3:45 – 3:55                      Next Steps in Review and Revision of  
CSS DRAFT Plan Requirements; process  
and timeline for revision and release of  
CSS Revised Plan Requirements

- Group One – Silvia Rodriguez-Sanchez, DMH
- Group Two – Carol Hood, DMH

3:55 – 4:00                      Next Meetings and Locations, Meeting Evaluation

- Group One – Grace Boda
- Group Two - Bobbie Wunsch

4:00                                Adjourn from Small Groups